**Market Notice**

**Date: 11 April 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL29”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “EL29”,** with effect from 15 April 2013 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 79,258,315,582.00

**Tap Amount** R 213,000,000.00

**Total LISTED Amount Following Tap Issue** R 1,964,000,000.00

**Bond Code** EL29

**Nominal Issued** R 213,000,000.00

**Issue Price** 107.49801%

**Coupon** 1.90%

**Trade Type** CPI

**Final Maturity Date** 19 November 2029

**Books Close** 9 May, 9 November

**Interest Date(s)** 19 May, 19 November

**Last Day to Register** By 17h00 on8 May, 8 November

**Issue Date** 15 April 2013

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 19 May 2013

**Base CPI** 97.9321231254933 (Being the Reference CPI for 19 November 2012)

**ISIN No.** ZAG000101544

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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